CITY OF LOS ANGELES
RESPONSIBLE BANKING INVESTMENT MONITORING PROGRAM
FOR COMMERCIAL BANKS
Reporting Calendar Year: 2016

Commercial banks providing City banking business or seeking City banking business must complete and file this form no later than July 1st of each year to the City Treasurer to comply with Section 20.95.1 to Chapter 5.1 of the Los Angeles Administrative Code.

BANK CONTACT INFORMATION:

Sunkichi Mitsui Banking Corporation
Name of Commercial Bank
277 Park Ave New York NY 10172
Street Address City State Zip Code

Ken Wong Director
Contact Person Name and Title

212-294-1872 kwong@smbc-if.com
Telephone Number Email Address

BANK CORPORATE PROFILE

1. Service / product currently being provided to the City of Los Angeles?

Letter of Credit

2. City/State of Bank’s corporate headquarters? Tokyo, Japan

3. State of Incorporation? SNUC is a banking corporation organized under the laws of Japan

4. Total number of corporate employees?

Number of employees in California 68
Number of employees in the City of Los Angeles 60
5. Number of branches in the State of California 2
Number of branches in the City of Los Angeles 1

6. Please provide the following 2016 financial data for your financial institution:
   Total Deposits $1.05 trillion
   Total Assets $1.76 trillion
   Total Equity $100.14 billion

7. Please provide your most recent financial ratings for:
   Long Term Issuer Rating:
   DBRS
   Fitch
   Moody’s
   Standard & Poor’s

   Short Term Issuer Rating:
   DBRS
   Fitch
   Moody’s
   Standard & Poor’s

8. Please identify the following 2016 financial data specific to the City of Los Angeles:
   MBE Loans None
   WBE Loans None
   SBA Loans None
   Educational grants / endowments None

9. Please provide in a separate attachment, Exhibit I, a list and brief description of your firm’s 2016 community investments and/or partnerships with the City and/or local non-profit organizations relating to financial literacy, education programs and job growth.
COMMUNITY REINVESTMENT ACT (CRA) PROFILE

1. What is the size of your institution as defined by the Community Reinvestment Act (CRA)?
   - [ ] Large
   - Intermediate
   - Small

2. Please provide the following CRA ratings for your financial institution:
   
   **Overall CRA Rating – State**
   
<table>
<thead>
<tr>
<th>Performance Test Level</th>
<th>Lending</th>
<th>Investment</th>
<th>Service</th>
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<td>Outstanding</td>
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<td>Substantial Noncompliance</td>
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   **Issue Rating Date**
   
   
   **Overall CRA Rating – National**

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</table>

   **Issue Rating Date**

3. Please provide the number and value of loans by census tracts for the following types of loans in an Excel format as Exhibit II. 

   a. Small Business Loans (gross revenue of $1 million or less)
   b. Home Mortgages
   c. Home Equity Loans
   d. Community Development Loans
   e. Community Development Investments
4. Does your institution participate in the Los Angeles Mortgage Modification Program (LAMMP)? Yes _____ No _____

If yes, please provide the number of mortgages and the value of the mortgages by census tract that have received assistance in an Excel format as Exhibit III.

If no, please briefly explain: __________________________________________________________

5. Does your financial institution participate in any of the following CalHFA’s Keep Your Home California Programs:

   Yes ____ No ___ Unemployment Mortgage Assistance Program (UMA)
   Yes ___ No ___ Mortgage Reinstatement Assistance Program (MRAP)
   Yes ____ No ___ Principal Reduction Program (PRP)
   Yes ___ No ___ Transit Assistance Program (TAP)

If yes, please provide the number and value of these mortgages by census tract that have received assistance for each program in an Excel format as Exhibit IV.

If no, please briefly explain: __________________________________________________________

6. Does your financial institution participate in any of the following Making Home Affordable Programs?

   Yes ____ No ___ Home Affordable Modification Program (HAMP)
   Yes ____ No ___ Principal Reduction Alternative SM (PRA)
   Yes ____ No ___ Second Lien Modification Program (2MP)
   Yes ___ No ___ FHA Home Affordable Modification Program (FHA-HAMP)
   Yes ____ No ___ USDA’s Special Loan Servicing
   Yes ____ No ___ Veteran’s Affairs Home Affordable Modification (VA_HAMP)
   Yes ___ No ___ Home Affordable Foreclosure Alternatives Program (HAFA)
   Yes ___ No ___ Second Lien Modification Program for Federal Housing
Administrative Loans (FHA-2LP)
Yes ___ No ☑ Home Affordable Refinance Program (HARP)
Yes ___ No ☑ FHA Refinance for Borrowers with Negative Equity (FHA Short Refinance)
Yes ___ No ☑ Home Affordable Unemployment Program (UP)
Yes ___ No ☑ Other – Internal Home Modification Program

If yes, please provide the number and value of the mortgages by census tract that have received assistance for each program in an Excel format as Exhibit V.

If no, please briefly explain:

________________________________________________________________________________________

CERTIFICATION UNDER PENALTY OF PERJURY (*)

I certify under penalty of perjury that I have read and understand the questions contained in this form and I, further certify that I have provided full and complete answers to each question, and that all information provided in all attached exhibits are true and accurate to the best of my knowledge and belief.

Juan Kreutz
Managing Director

Print Name, Title  Signature  Date

(*) Signature must be that of a Government Banking Division Manager, Commercial Executive Manager or Community Affairs Executive